


Y.E.S Tax Rule Building Wizard - Step 5a. Select Jurisdiction Criteria



Current Tax Rule
Rule: State
Type: State General
Agency: State

Example:
In establishing the State taxes for this tax rule "Clothing," if the customer is located in specific states, sales tax will be charged. Therefore, a check would be placed in the box next to "State."

Select a type of jurisdiction to be compared with customers' records. Place a check in the box next to the field you wish to use.

- Zipcode
- City
- County
- State
- FIPS Code
- Country
- User Defined
- No Jurisdiction

Help Cancel < Back Next > Finish

Calculating, Collecting, and Reporting Taxes

Merchants are required to accurately track and report sales taxes. In order to provide complete control of this tedious and complicated responsibility, Y.E.S.!™ provides the merchant with the means to automatically calculate, collect, track and report all applicable taxes associated with each sale. With the optional Y.E.S.!™ Tax Rules Module, merchants with complex taxing schedules have the flexibility to assign specific tax rules on an item-by-item basis.

For each sale, the appropriate taxes are applied and separated into the agencies to which the merchant must file. At tax time, Y.E.S.!™ Tax Rules Module develops reports detailing the amount of taxes required to each **agency**. This feature gives the merchant the peace of mind that their taxes are being accurately charged and tracked, and saves them time and money in reporting and filing.